



E-Learning and the Digital Library:

Opportunities for Collaboration

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Presentation Overview

- Why should E-Learning standards matter to the Library?
- Strategic Issues/Opportunity
- About IMS
 - Organization
 - Specifications
 - Collaborators
- IMS and Digital Library Convergence Points
- Q&A

Why should e-learning standards matter to the library?

Case of MIT:

MIT's Open Courseware Initiative needs a digital repository for their course materials.

Should they use IMS specs to interoperate with LMS vendors, or METS to interoperate with library digital repositories, both, neither?

Strategic Issues and Opportunity

Issues

- E-learning systems are expanding across the enterprise.
- Interoperability with the library is a requirement.
- Content scaling issues (archival access, large collection access, cataloging etc.) will become critical.

Opportunity

- Collaboration between E-learning and Digital Library groups creating specifications for interoperability can
 - Leverage expertise
 - Increase interoperability
 - Provide greater value to shared constituencies

About IMS

Non-profit worldwide consortium

- 54 contributing members
- 75 developers network members
- Sectors represented: Standards bodies, Domain consortia, Learning providers, Government agencies, Content providers, Technology vendors, Researchers, Labs & Test beds

Creates e-learning specifications

Fosters collaboration between e-learning constituencies focused on specific segments of the market (K-12, HE, Training)

IMS Contributing Members

(a partial list)

- ADL, UKeUniversities, Ufi, U-Cal Berkeley
- Industry Canada, MIT, Giunti Interactive Labs, Fretwell-Downing, Thomson Learning
- Apple, Microsoft, Oracle, Cisco, IBM, Sun
- Saba, NetG, Can Studios, Question-Mark
- Blackboard, WebCT, CIC
- SCT, Eduprise, EDUCAUSE, PeopleSoft
- BECTa, JISC, DEST, Open University, ETS
- Texas Instruments, Boeing... and more.

E-Learning Specifications

Completed Specifications

**Content Packaging
Meta-Data
Enterprise
Learner Information
Question and Test**

Specifications in Progress

**Simple Sequencing
Digital Repositories
Learning Design
Accessibility**

Content Packaging (v1.1.2)

Provides a way to package learning information and meta-data:

- Packaged Learning Objects
- Bundled Question and Test Objects
- Learning Information Packages
- Sequencing Information
- Learning Design Support

Meta-Data (v1.2.1)

A structured way to add information to content to facilitate search and delivery:

- Organized into 13 types of information
- Extensible to include new elements
- Now standardized by the IEEE's Learning Object Metadata standard

Enterprise (v1.1)

Facilitates the transfer of organizational information about students and groups:

- Support for record synchronization
- Defines a person and group membership
- Demographics
- Growing international support

Learner Information (v1.0)

Used to manage a learner's profile (and as such it complements the IMS Enterprise specification). Provides a means to describe a person and collect information about them:

- Can also describe content developers, etc.
- Specify affiliations and groups
- Manage identity and identifiers
- Future support for accessibility-based preferences

Question and Test (v1.2)

Comprehensive support for the description and delivery of online tests:

- Support for question banks and random tests
- Strong multimedia support
- Selection and ordering
- Scoring calculations
- Result reporting

Simple Sequencing

A means to specify the sequencing of learning content:

- Support for flow and choice
- Limited support for adaptive learning
- Score rollups
- Integrates with content packaging
- Final Release due January 2003

Digital Repositories Interoperability (DRI)

Provides a basic interface recommendation to allow the following operations:

- Federated data-base architecture
- Search / Retrieve / Update
- Based on XQuery and Z39.50
- Final specification due by end of 2002

RDCEO v1.0

The 'Reusable Definitions for Competency and Education Objectives (RDCEO)' specification was issued in October 2002. It supports:

- A package for competencies
- Portable competency definitions
- Relationships to taxonomies
- Prerequisites and conditionals
- Separating completion from evaluation

Learning Design

Provides a means to specify:

- Roles and participants
- Resources needed
- Instructional design approach
- Integrates with content packaging
- Final specification due by end of 2002

Accessibility

Work is now complete on the “Guidelines to Developing Accessible Learning Applications” - see IMS website

<http://www.imsglobal.org/accessibility/index.cfm>

Currently working on Accessibility issues in the IMS LIP specification.

Investigating new work on Accessibility Meta-data.

DRI Spec: Use Cases Categories

Create and Modify Resources

Discover Resources

Notification of Modification of Resources

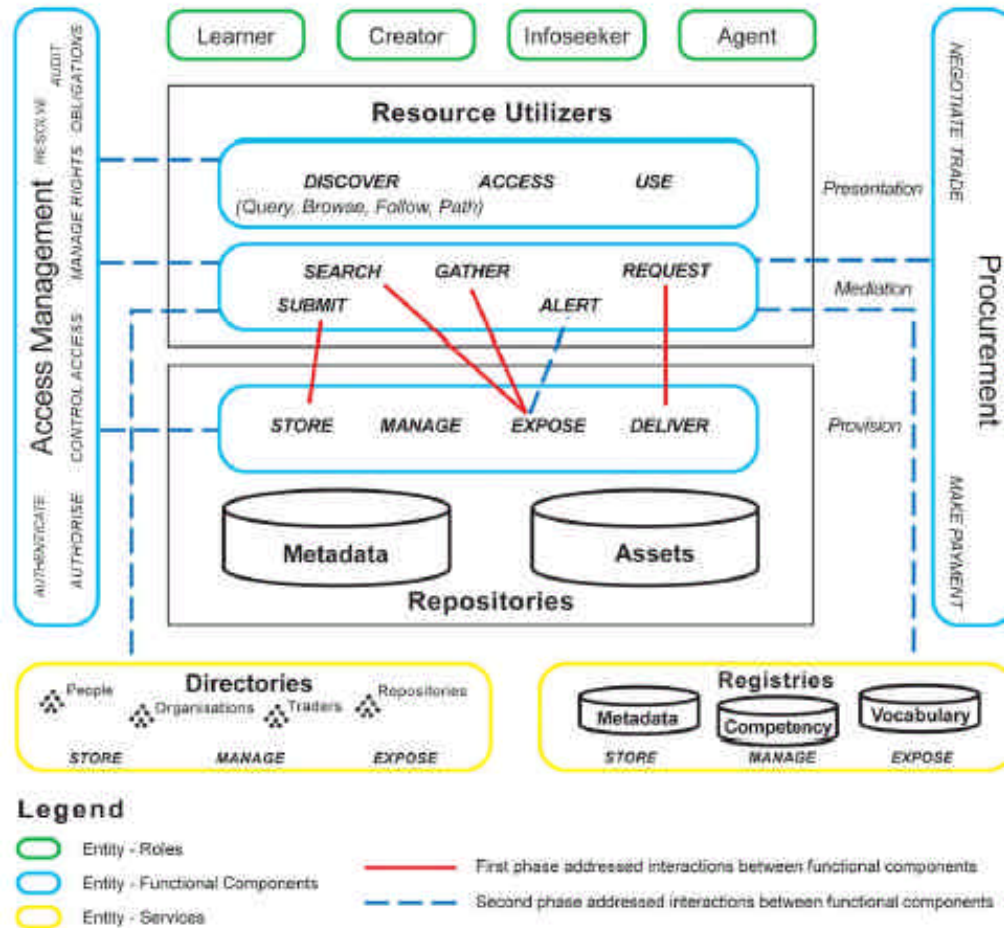
DRI Spec: Discovery Scenarios

A user (or software agent) searches a repository directly

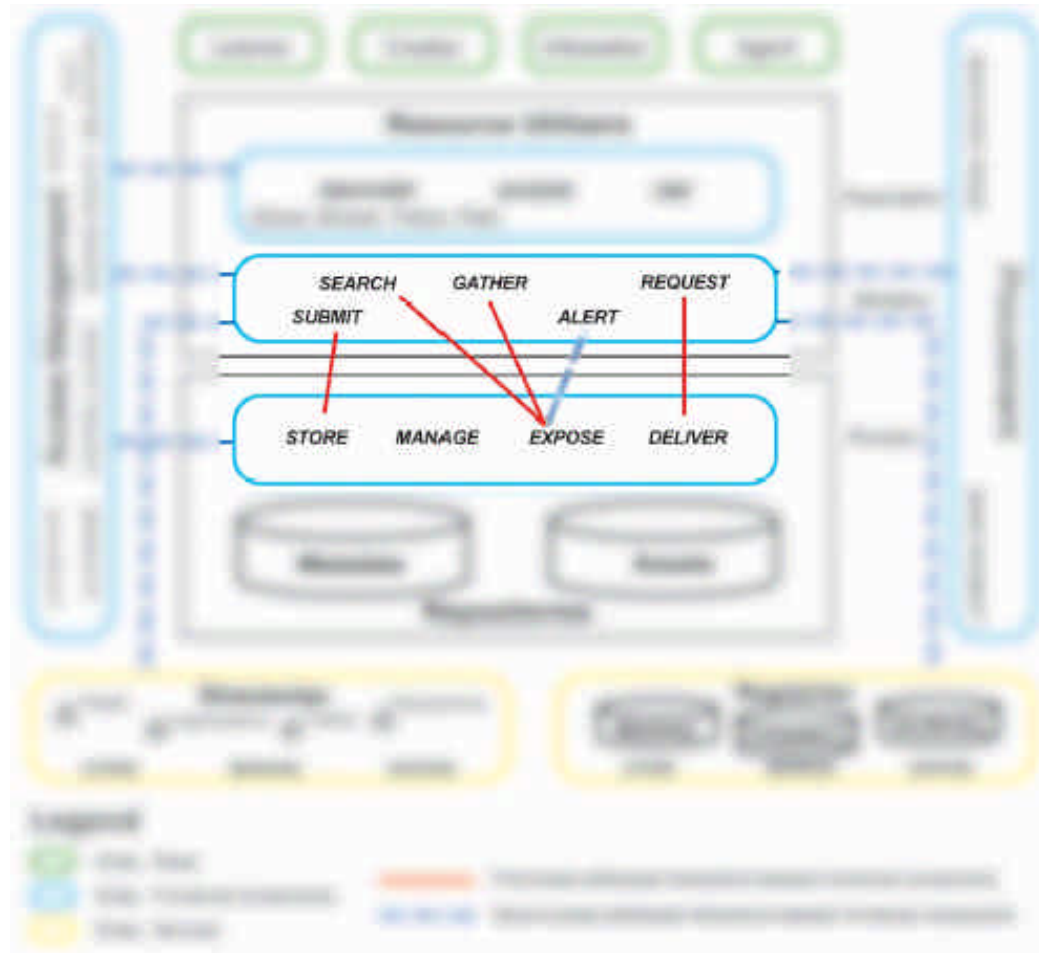
A user conducts a search across repositories via a search gateway intermediary (acting as a translator)

A user conducts a search across repositories via an intermediary (acting as an aggregator)

Functional Architecture



Phase 1 Scope



Key Decisions Since DRI Base Doc Approval

- Alert/Expose out-of-scope
- Submit/Store addresses only content packaged learning objects
- Request/Deliver addresses only electronic access

IMS DRI Public Draft v1.0

- Integration of online information services with e-Learning provision
- Define interface to next-generation repositories for Learning Objects

DRI Spec: Proposed Future Work

Development of a cross-domain minimal search grammar (e.g. subset of XQuery)

Alert/Expose – define service

Request/Deliver - extend service

Future IMS Specs

Possible future work being discussed in IMS right now includes:

- Digital Rights Management
- Adaptive Testing
- Expanded Competency Management
- Accessibility Preferences

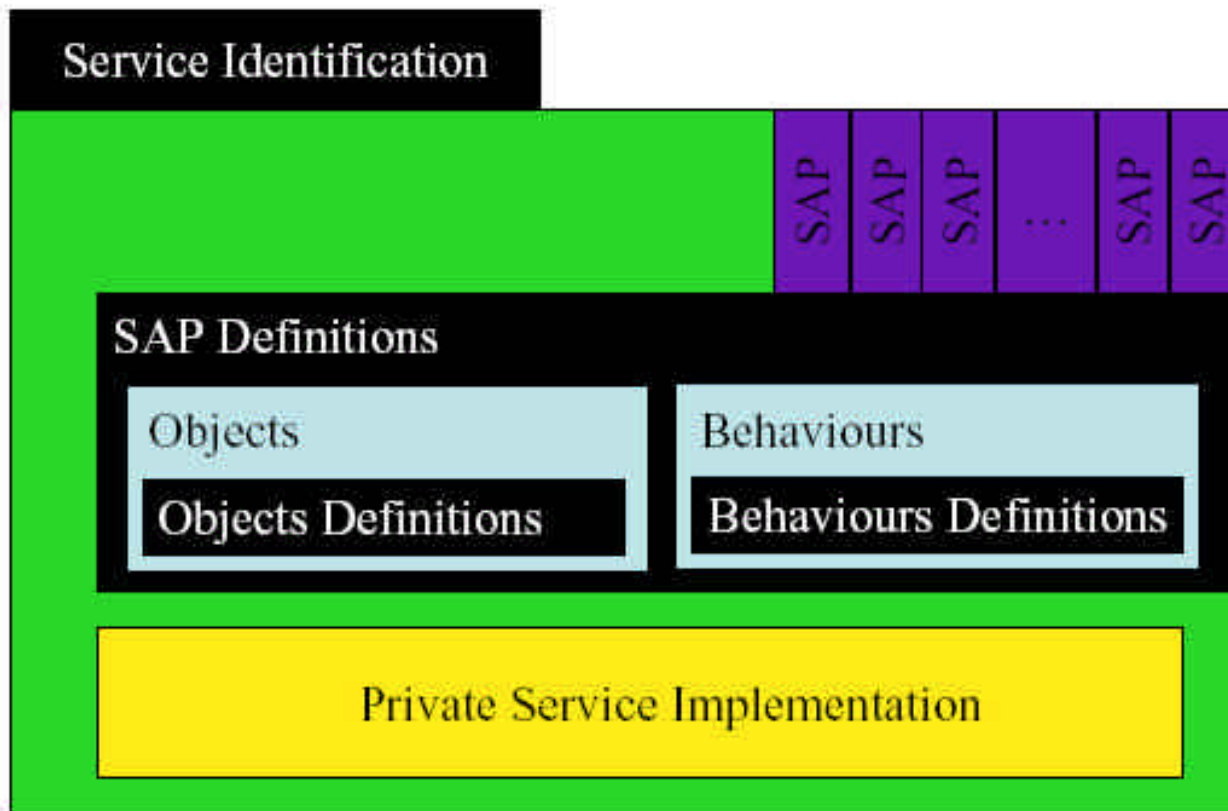
Future IMS Specs (cont'd)

Going beyond “data interoperability”

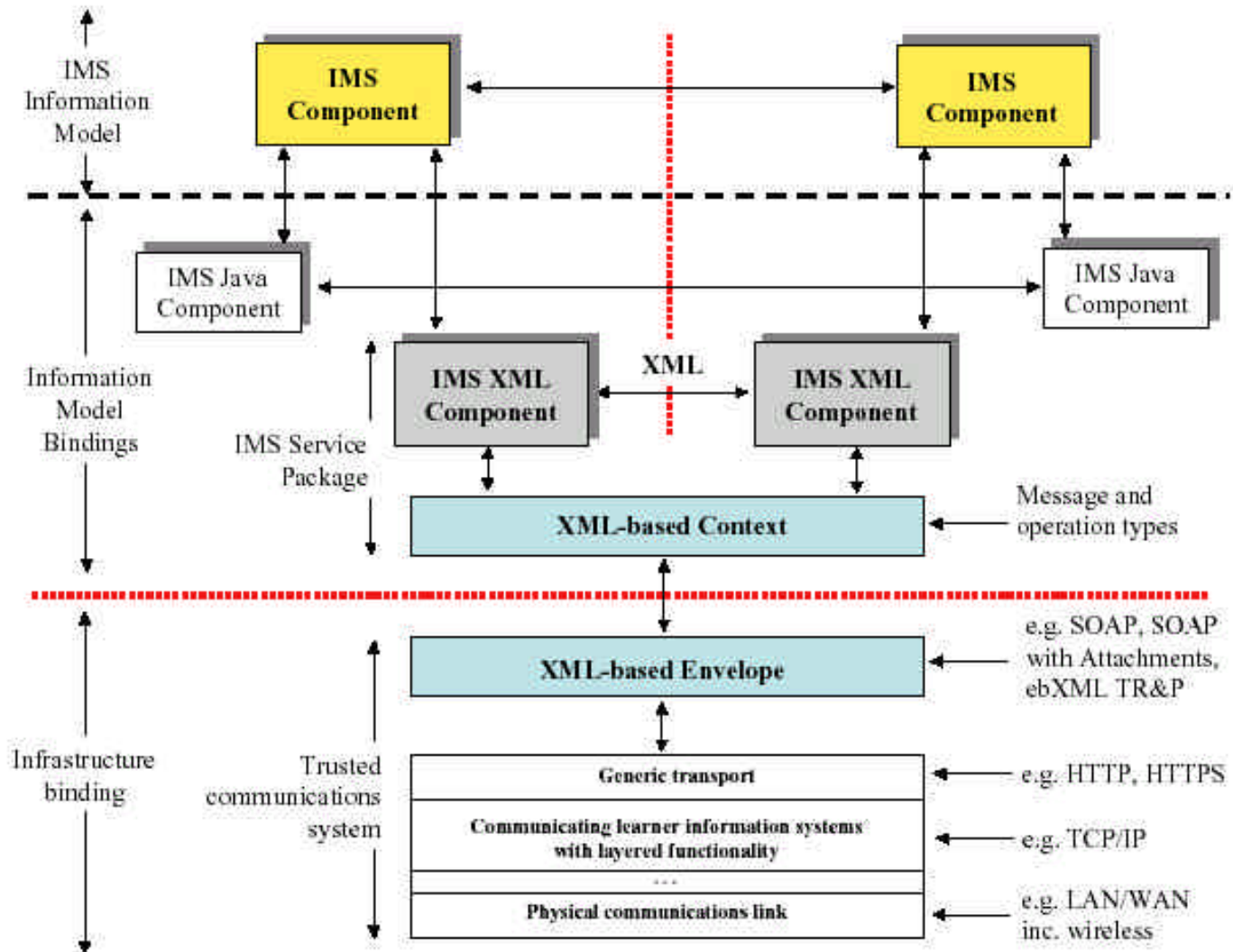
Supporting interoperable behaviors via interfaces, such as Java, Javascript, Web Services, etc.

Guided by a strategic technical plan based on a service model and abstract framework

IMS Service Access Point (SAP) Model



IMS Abstract Framework Layers



Current Collaborators

Advanced Distributed Learning Initiative (ADL)

Schools Interoperability Framework (SIF)

Open Knowledge Initiative (OKI)

ADL

Joint White House/Department of Defense initiative

Shareable Content Object Reference Model (SCORM) is ADL's primary focus

SCORM defines a model for packaging learning content and a Javascript-based API to enable communication between learning content and the system that delivers it

ADL and IMS

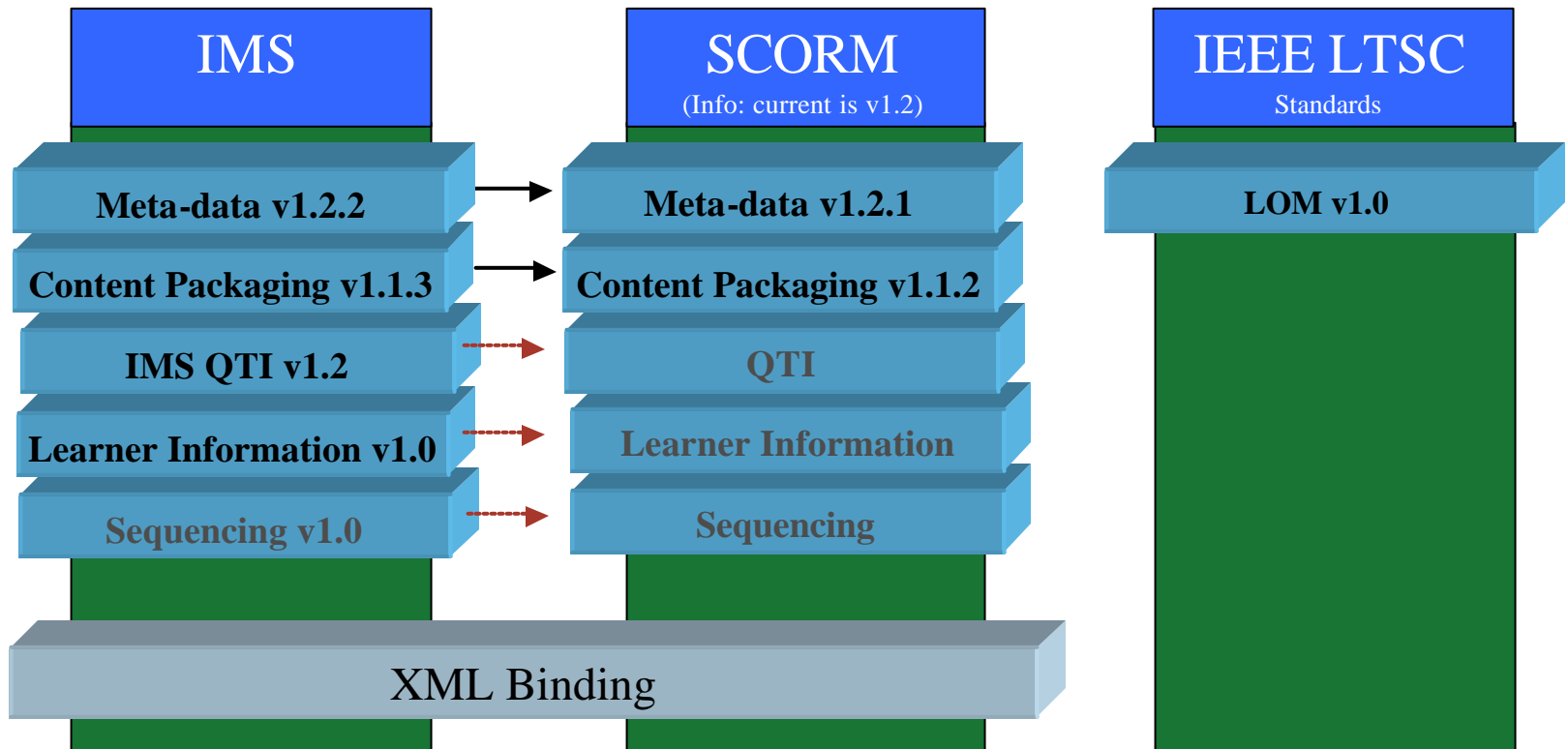
ADL uses the following IMS Specs:

Content Packaging

IMS Meta-Data binding

IMS Simple Sequencing

ADL and IMS

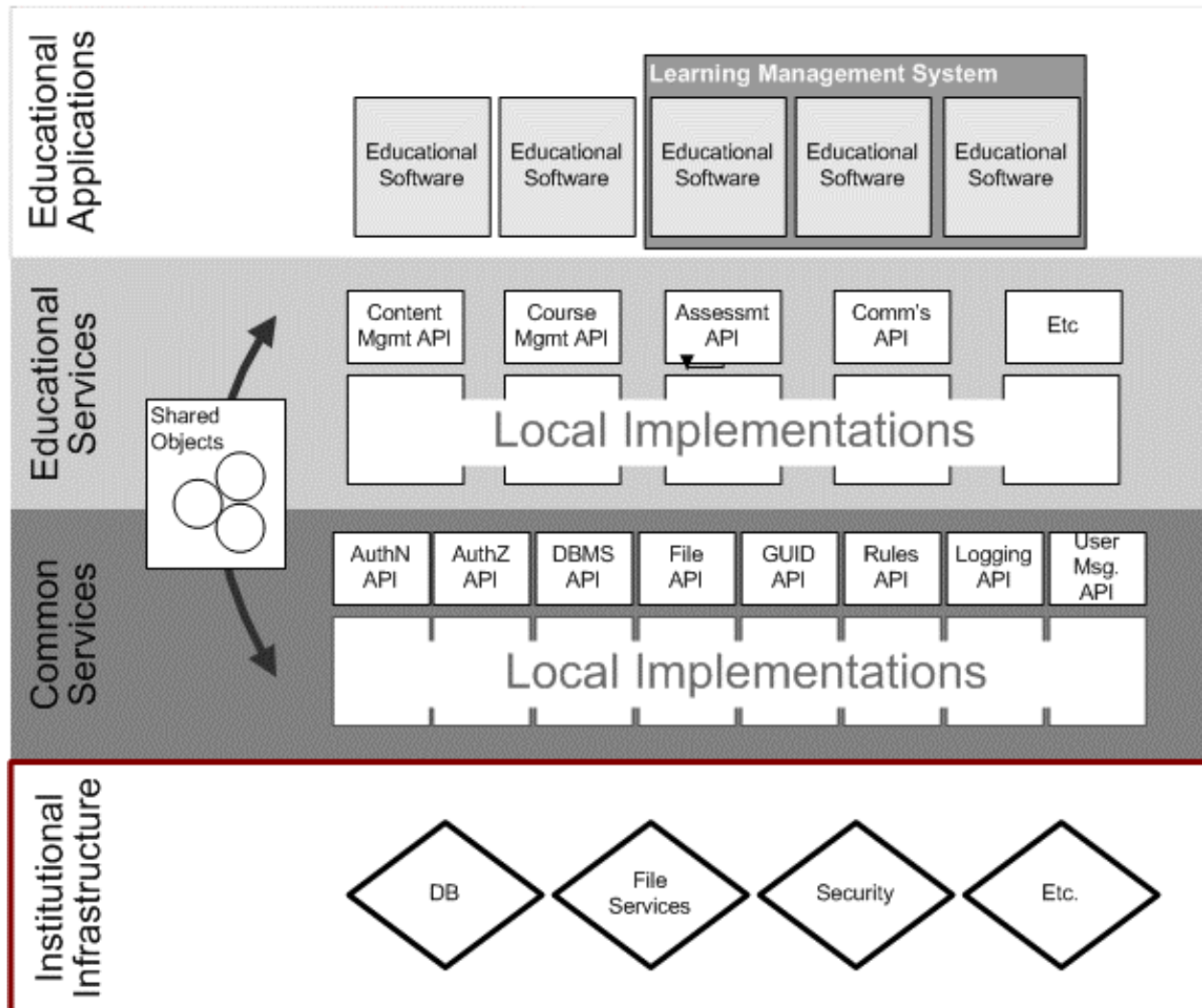


OKI

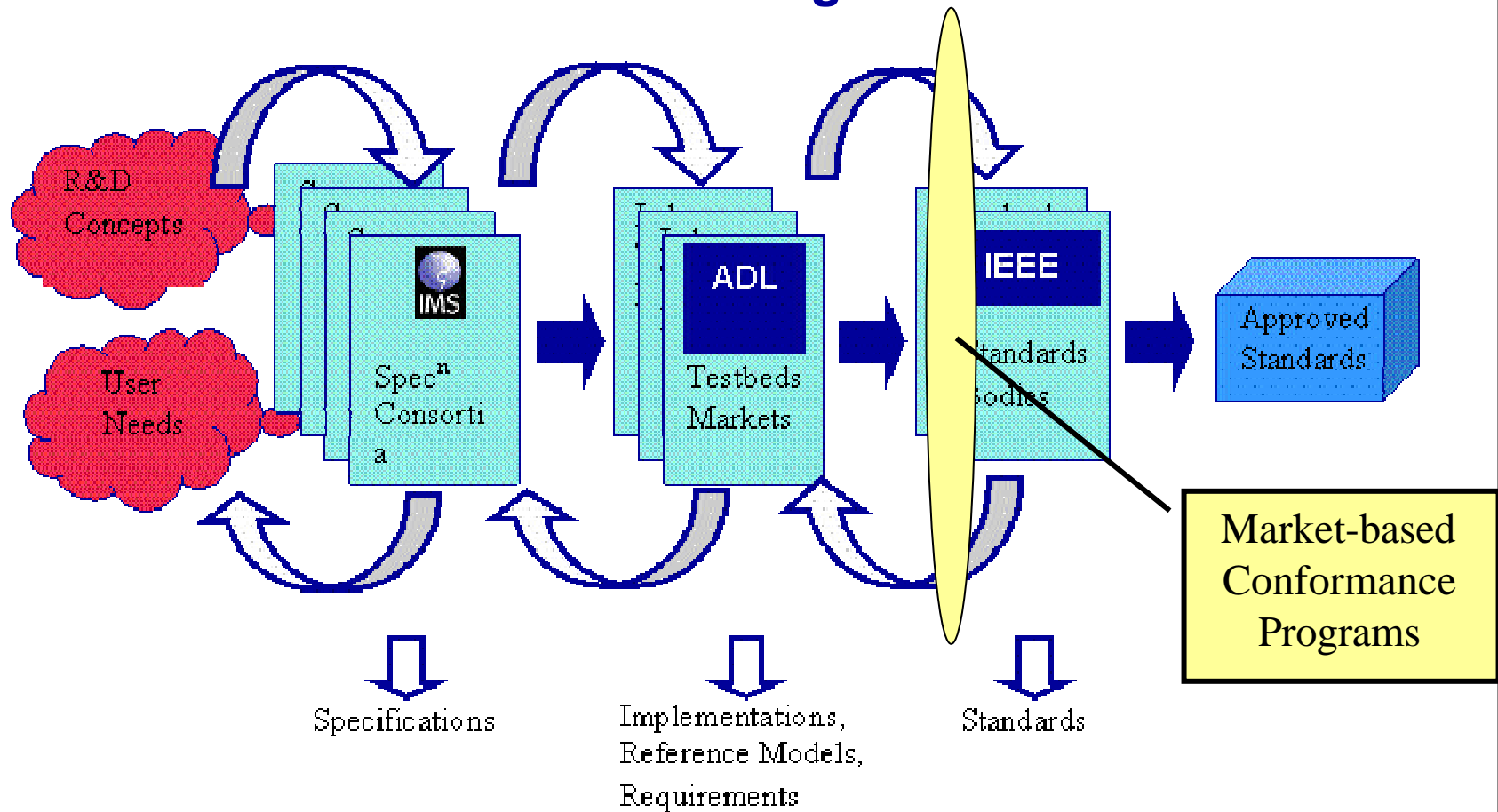
OKI is defining an open and extensible architecture for learning technology that is specifically targeted for higher education

OKI provides detailed specifications for interfaces among components of a learning management environment, and open source examples of how these interfaces work

OKI Architecture



A Collaborative Development Model for Formal Learning Standards



IMS and Digital Library Convergence Points

Items for Discussion:

Viewing e-learning specs as a special purpose use case.

How might IMS specs intersect with Library efforts, and how might we collaborate to mutual benefit?

IMS and Digital Library Convergence Points

Libraries have a tradition of collaborating with specialized groups (e.g. meta-data for geospatial data, video data, image data)

Should the library view e-learning as a special purpose use case?

IMS and Digital Library Convergence Points

Unique needs of e-learning community:

- Content Sequencing
- Discovery Meta-data
- Digital Rights

IMS and Digital Library Convergence Points

Common needs of e-learning and
library communities:

- Web Service based Query Mechanisms
- Long-term Preservation
- Infrastructure Frameworks

IMS and Digital Library Convergence Points

Example of content packaging strategies:

- Wrap one specification package with another
- Translate one specification package into another

Remember: Internal data structure not same as transmission package structure



Q & A / Discussion

Both the E-Learning and Library Communities can benefit from interoperability with one another.

What are the options for collaboration?

- Appoint Liaisons
- Exchange Requirements
- Organize Strategy Sessions
- Initiate Joint Projects