In Search of the Single Search Box: Building a "First-step" Library Search Tool

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Problems with Library Search

Systems Perspective

- The non-integrated library system
 - Patchwork of library systems
 - Diversity of interfaces
 - Variety of content formats
- Locally stored versus hosted content
- Metasearch not there yet



Problems with Library Search

User Perspective

- Desire for a single search box that searches everything
- User needs that extend beyond collection specific searches
- Confusion over our library website information architecture (or lack thereof)
- No subject based access integration



Solutions?

- Provide a single search box as a "first-step" in the library search process
- Develop a search tool that responds to a broader range of search needs
- Begin to "interact" with the user in the search space the way we do in reference spaces
- Informally educate our users about our information architecture, tools, and services

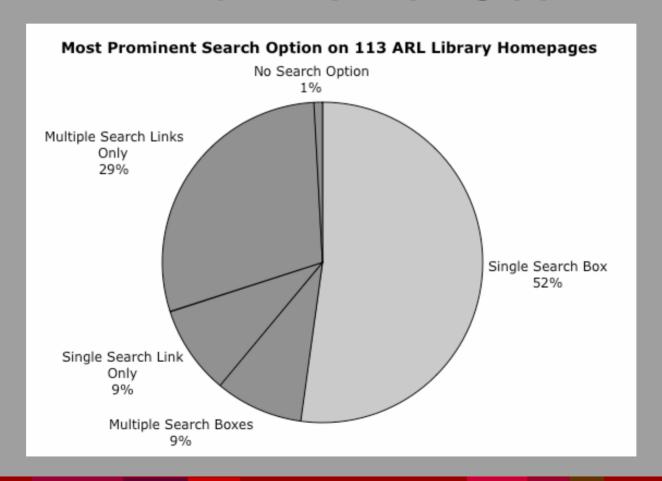


Why a Single Search Box?

- Why a search box?
 - Evidence of users ignoring text cues
 - 1/2 of users search dominant, 1/5 link dominant (Jakob Nielsen)
 - "Where is the little box where I can type"
- Why a single search box?
 - "Competing homepage search boxes are confusing, and advanced search should be relegated to a secondary position inside the site to avoid seducing users away from the simple search, which they're more likely to use correctly." (Jakob Nielsen)

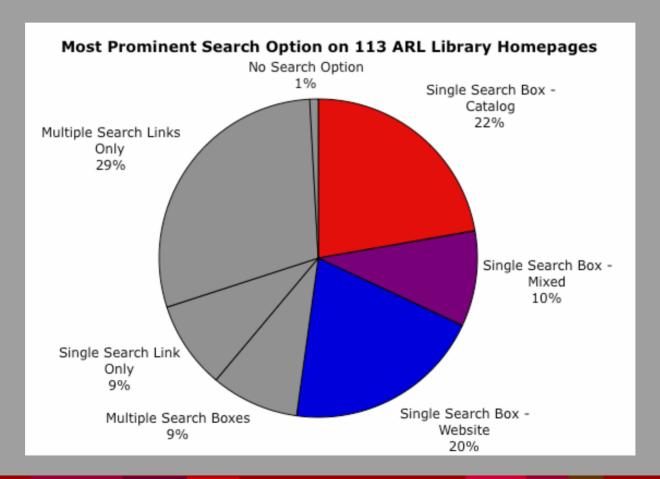


Search Options: ARL Environmental Scan

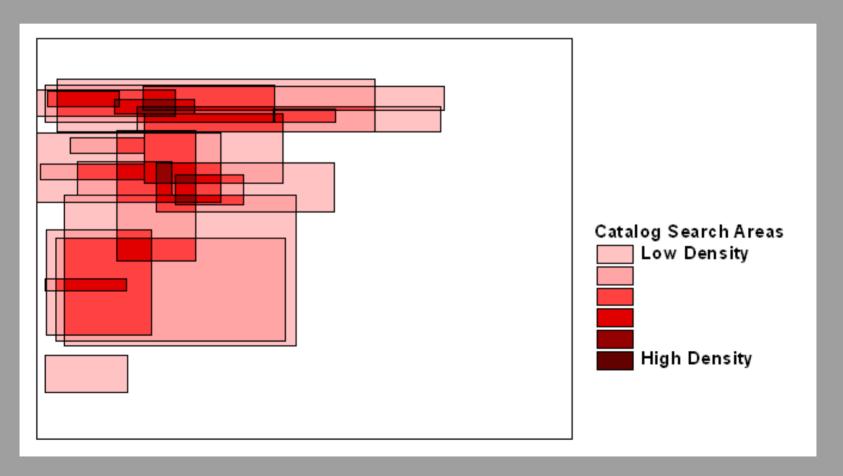




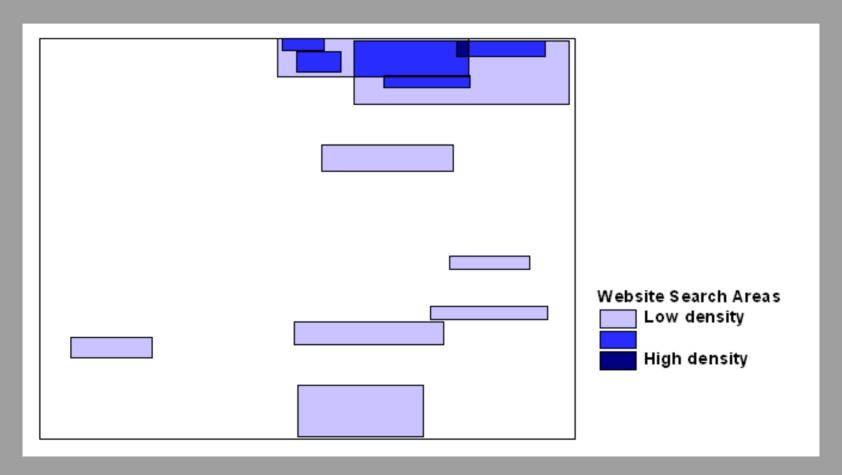
Search Options: ARL Environmental Scan



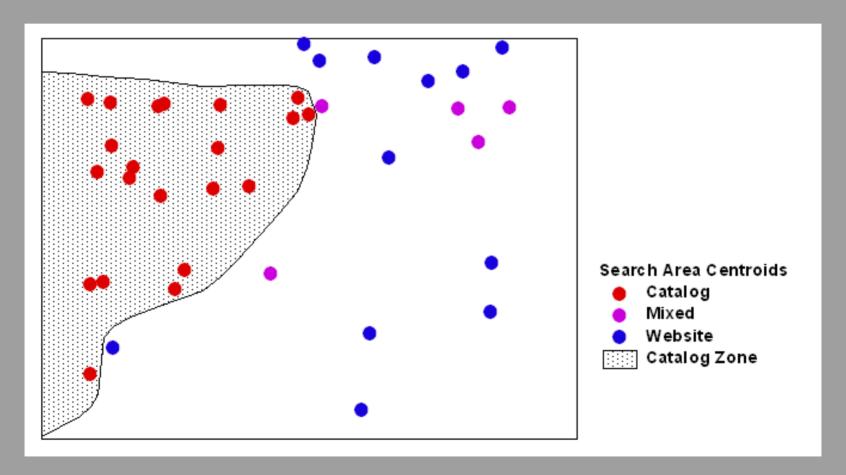




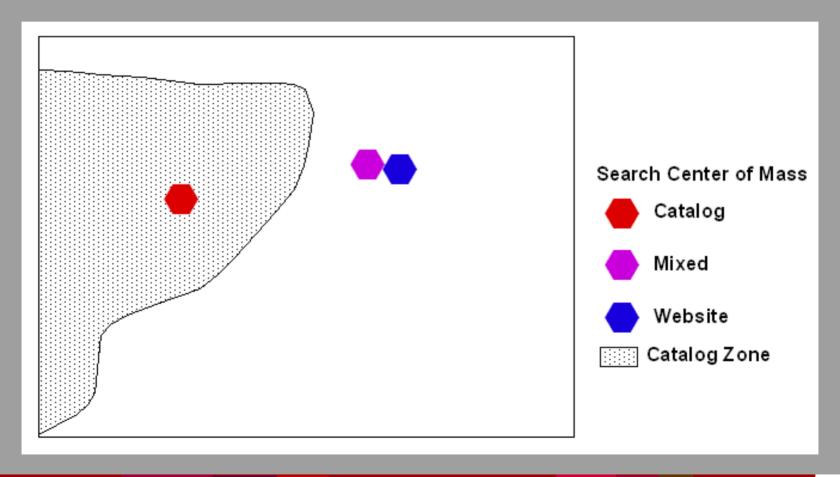














Search Placement Analysis: Outcome

- Eye-track studies suggest upper-left screen area as prime real estate
- Current practice: Catalog in prime location, but is it representative of library content/services?
- Technically not yet able to develop a comprehensive "upper-left" search tool
- Near-term goal: Develop "upper-right" (lower confidence) tool that is more than website search, but less than full metasearch





- M SEARCH THE COLLECTION
- M BROWSE BY SUBJECT
- M SERVICES
- A LIBRARY INFORMATION
- M COMMUNITY
- M NEWS & EVENTS



MY LIBRARY: Library Account | MyCourses | MyLinks | Alerts

Login | Logout

Most Used

FAQ | Site Index

Search

GO!

Q Search the Collection

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M Browse by Subject

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i Library Information

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Library "Quick Search" Tool

- Goals
- Video demo
- Architectural overview
- Description of components
- Challenges
- Future development



NCSULIBRARIES Search the Collection Browse by Subject Services Library Information Community No.		
■ Most Used ▼	FAQ Site Index Sear	
Quick Search: film		
Are you looking for Media Center (videos, DVDs, etc.)?		
Frequently Asked Questions	Search the Collection	
Where is the microforms room?	Find results for film in:	
Where are the Erdahl-Cloyd Theater and the Mini-Theater?	10.02 0.04 Vision 76 Visio	
How can I find videos, DVDs, films, or movies?	Catalog (books & more)	
	Quick article search in	
I II Walland	Academic Search Elite Advanced article search	
Library Webpages	Journal titles	
Results 1 - 10 of 110 for film	E-Reference sources	
	Google Scholar (what's this?	
NCSU Audio-Visual Collection	\	
alumni, and some film was even rescued from a http://www.lib.ncsu.edu/archives/collections/html/ua24_9.html - <u>Cached</u>	Browse Subjects	
Memorandum from Arthur Waltner to Clifford K. Beck	Communication & Media	
makes use of film badges and pocket	• Film Studies	
http://www.lib.ncsu.edu/archives/etext/engineering/reactor/murray/M	 <u>Linguistics</u> 	
751.html - <u>Cached</u>	<u>Literature</u>	
Unicorn MFHD fixed field material codes	Chemistry	
Microform Microopaque mc Motion picture Film cartridge mf Motion	Materials Science	
picture Film http://www.lib.ncsu.edu/cataloging/Unicorn/MFHDmaterialCodes.htm	Astronomy & Astrophysics Methematics, Science &	
- Cached	 Mathematics, Science & Technology Education 	
	Physics	
LOBO2 - Keyword Builder	Computer Science	
of a word like film and film s . The problem be simplified to: (Compater Colonico	



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NCSU LIBRARIES	Search the Collection Browse by Subject Services	Library Information Community News & Event	
	☑ MY LIBRARY: Library Account MyCourses MyLinks Alerts Login Logout		
Most Used	~	FAQ Site Index Search	
Quick Search:	ilm Go		
Are you looking for	Media Center (videos, DVDs, etc.)?		
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Library Webpag Results 1 - 10 of 110 fo	or film Collection	Academic Search Elite Advanced article search Journal titles E-Reference sources Google Scholar (what's this?)	
	m was even rescued from a u/archives/collections/html/ua24_9.html -	Browse Subjects	
makes use of film b	Arthur Waltner to Clifford K. Beck adges and pocket u/archives/etext/engineering/reactor/murray/M	 Communication & Media Film Studies Linguistics Literature 	
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LOBO2 - Keyword E	Builder and film s . The problem be simplified to: (PhysicsComputer Science	



Quick Search Goals

- Develop a useful "first-step" library search tool that gets users to the right place (without authentication)
- Make it quick and comfortable to use
- Create a platform that allows us to better understand user search behavior
- Contextual presentation of subject based access tools



Video Demo

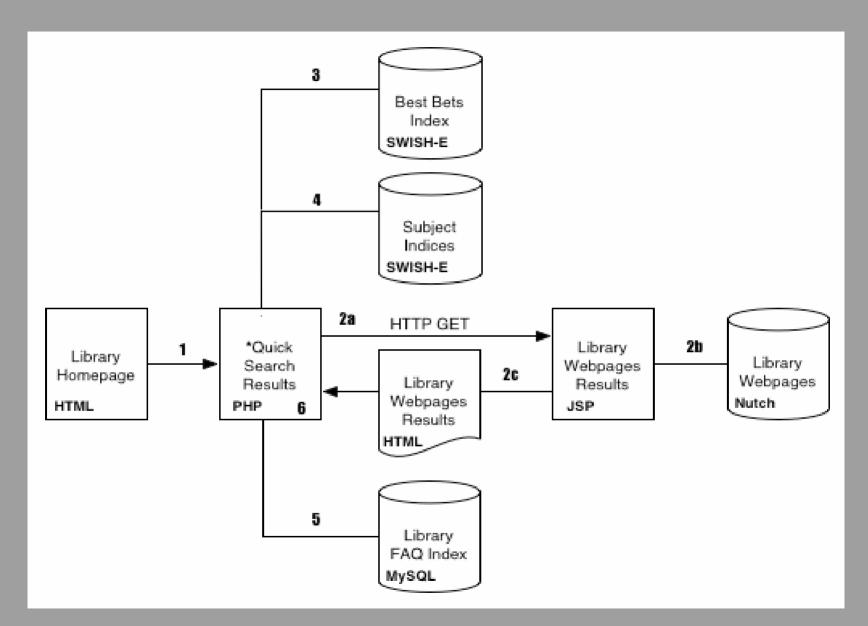
(7 min)



Quick Search Architecture

- Homegrown application using open source tools (PHP, Nutch, SWISH-E)
- Single query run against multiple specialized indexes
- Locally stored indexes for high performance response
- Modular presentation interface







Quick Search Components in Initial Release

- Library Web Pages
- Frequently Asked Questions
- Search the Collection
- Best Bets
- Smart Subjects



Library Web Pages

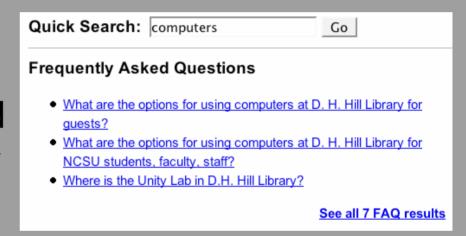
- Similar to existing Google site search
- A results set rather than a destination
- No advertising
- Transparent and configurable indexing criteria





Frequently Asked Questions

- Institutional and instructional focus
- Increase visibility and use of existing library FAQ content
- FAQ component displays only if there are keyword matches





Search the Collection

- Research and collection focus
- Stealth instruction about available tools for doing research
- Canned search links
- Low-cost / low-value integration

Search the Collection

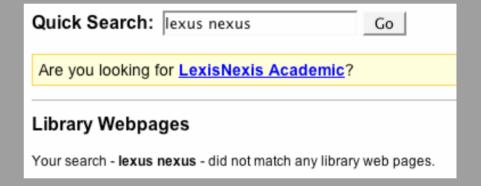
Find results for moby dick in:

- Catalog (books & more)
- Quick article search in Academic Search Elite
- Advanced article search
- Journal titles
- E-Reference sources
- Google Scholar (what's this?)



Best Bets

- Featured links to very popular content
- Cross functional use
- Responds to alternative spellings and misspellings
- Similar to "sponsored links", but used as an internal navigation aid





Best Bets Implementation

- Lightweight XML files sources
- Tightly controlled keyword matching to minimize false positives
- Keyword-based retrieval returns the single most relevant Best Bet "ad", if any

LexisNexis:

```
<?xml version="1.0"?>
```

<ad id="lexisnexis" class="resource">

<title>LexisNexis Academic</title>

<url><url>http://www.lib.ncsu.edu/cgi-bin/proxy.pl?server=www.lexis-nexis.com/cis&resource=LexisNexis+Acad emic</url></ur>

<keywords>lexis, nexis, lexis nexis, lexis nexus, lexus nexis, lexis-nexis, lexisnexis, lexus, nexus, lexus nexus, lexus-nexus, lexusnexus, lexxis nexxis, lexxus nexus, lexxus nexus

</ad>



Best Bets Challenges

- Sensible expansion
 - Criteria for creation of new Best Bet
- Keyword conflict resolution
 - Competing "ads" for similar keywords
 - 'map' library map or map collection?
- Keyword optimization
 - Google AdWords as a model?



Smart Subjects

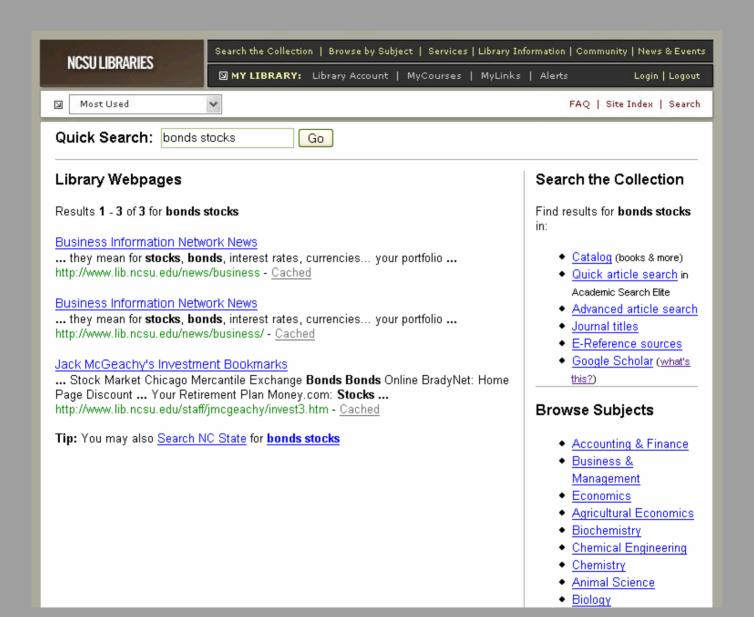
- Contextual subject links based on user keyword(s)
- An attempt to make new subject based access infrastructure more relevant to the user
- Not really AI, but a contextually filtered view of 96 possible subject nodes
- Subject node landing pages provide subject gateway into metasearch, among other things

Browse Subjects

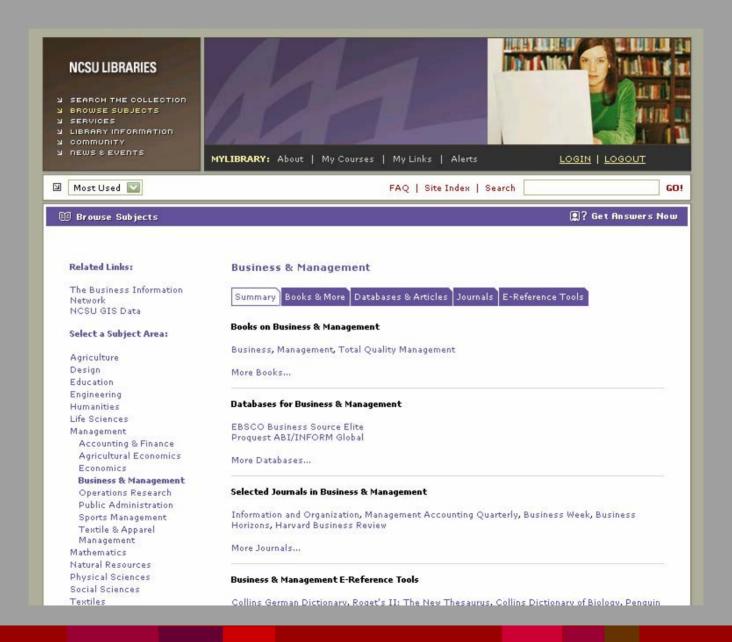
- Genetics Genomics
- Ecology
- Soil Science
- Entomology
- Plant Biology
- Plant Pathology
- Environmental Science
- Forestry
- Biochemistry
- Chemistry
- Horticulture
- Agriculture

See all subjects











How Contextual Subject Links are Generated

- Subject related content used as index fodder
- Journal article titles, course descriptions as surrogates for subject content
- Index fodder stores organized by campus curricula, or by subject nodes directly
- Simple keyword-based retrieval to return the most relevant subject nodes
- Interesting by-product: institutional bias



Smart Subjects Index Fodder

- Unstructured text dumps of content used as index fodder
- Index fodder generated from multiple sources for subject triangulation and increased keyword coverage
- Shared curriculum code or subject node identifiers tie multiple sources together
- Index fodder stores organized by curriculum require curriculum to subject node crosswalk during retrieval

'Biochemistry' (extract from Faculty Pubs DB index fodder source):

1-substituted cyclopropenes: Effective blocking agents for ethylene action in plants Abnormal lignin in a Loblolly pine mutant Absence of association between genetic variation in the promoter of the microsomal triglyceride transfer protein gene and plasma lipoproteins in the Framingham Offspring Study Accurate translation of the genetic code depends on tRNA modified nucleosides Action spectra for UV-light induced RNA-RNA crosslinking in 16S ribosomal RNA in the ribosome Acute

...blah, blah, blah



Smart Subjects Challenges

- Increase opportunities for contextual subject link generation (reduce instances of zero hits)
- Improve relevance ranking of generated subject links
- Optimize the presentation of subject links in the Quick Search environment



Broader Quick Search Challenges

- Maintaining a usable interface as the scope of the tool expands
- Sensible integration
- Keeping Quick Search quick
- Evolving tool to satisfy changing user needs



Future Development

- New search components
 - Embedded journal title matches
 - Embedded catalog results summaries
 - Finding articles / metasearch integration (this is really hard)
- Tool refinement based on observed use
 - Search query log review post-launch
 - Comparative clickthrough stats analysis



Future Development

- Improved index fodder for Smart Subjects
 - Journal TOCs data from Ingenta
 - NCSU ETDs and other campus content
 - Metasearch and/or Google Scholar harvesting?
 - Open Access subject content?
- Make search tool more comfortable to use
 - Smarter "zero hits" response for all components
 - Query expansion for some components (Wordnet)
 - Spelling suggestion feature (Aspell or Google API)



Summary

NCSU Libraries Quick Search

- A "first-step" library search tool
- Our initial attempt towards developing an interactive search space
- A platform for learning about the search needs and behavior of our user community
- Evolving product
- Available Fall 2005, or earlier in beta mode



Questions?

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